

MasterCast

Utilizing the Voice of the Customer

Medallia



Department of Veterans Affairs Patient Experience (VA PX) Journey

Presented by:

Michael Renfrow, Deputy Director

Veterans Patient Experience (VA PX)

Veteran Experience Office (VEO)

U.S. Department of Veterans Affairs



Department of Veterans Affairs

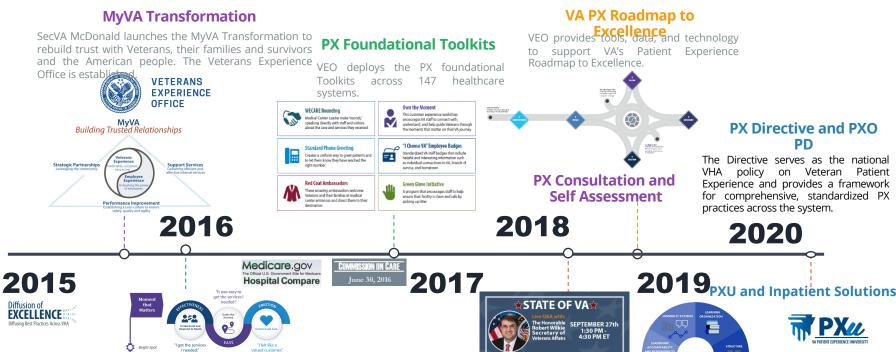
Veterans Health Administration:

- 9.1M Veterans Enrolled in VA Health Care
- 172 VA Medical Centers
- ~1,200 Outpatient Clinics
- ~ 300 Vet Centers
- ~75% of all Nurses and Medical Providers trained at the VA
- ~340k employees.
- FY21 Budget Request, \$~92b for Medical Care

Additionally, the Benefits and Cemetery Administrations:

- 56 VA Benefits Offices
- 136 VA Cemeteries

THE VA PATIENT EXPERIENCE TRANSFORMATION JOURNEY



Patient Journey Mapping

VEO produces tools to highlight important moments Veterans experience during their journeys. It also identifies measurement opportunities to assess how Veterans experience VA healthcare service delivery.







Customer Service Prime Directive

SecVA Wilke announces customer service as the #1 Prime Directive. The first ever VA PX Symposium took place to build the capacity to establish a uniformed, foundational patient experience across VA.





Goal - Ensure Consistent Exceptional Experience Across VHA

Phase 1 FY17: Build

Define PX

Design PX for VHA

Gain Trust & Pilot Toolkits

Phase 2 FY18: Deploy

Leadership Engagement Employee Engagement Orchestrated Touchpoints

Phase 3 FY19- 21: Mature

Assess Facility Needs & PX Maturity

PX Culture

Accountability & Outcomes









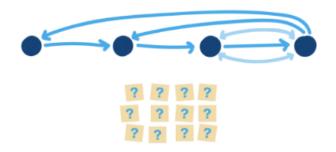
Utilizing The Voice of the Veteran

WITHOUT HCD





WITH HCD

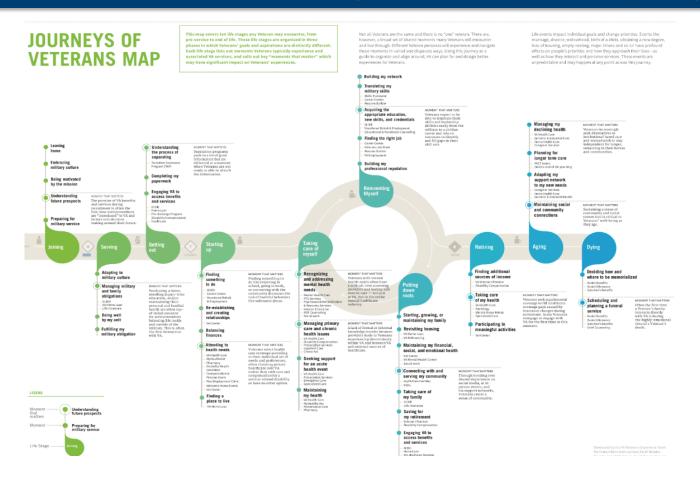


ARE WE SOLVING THE RIGHT PROBLEM?

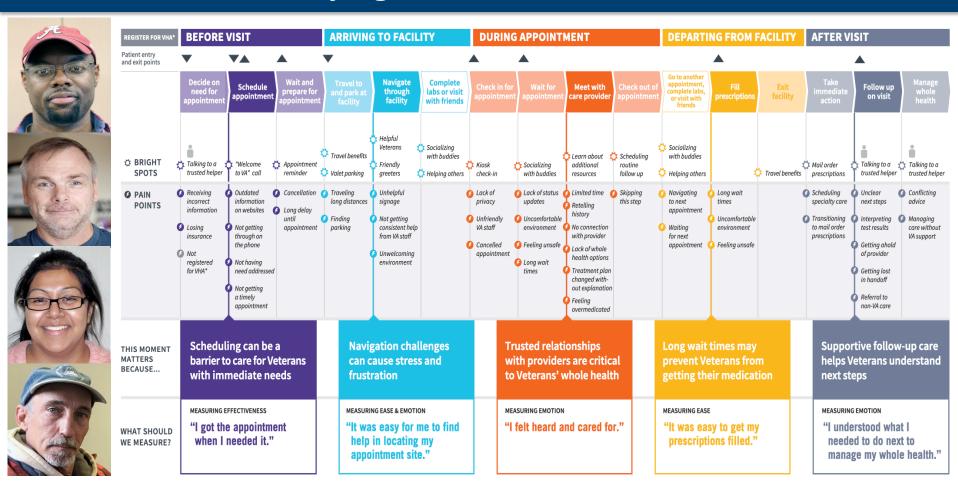
ARE WE ASKING THE RIGHT QUESTION?

ARE WE TALKING TO THE RIGHT PEOPLE?

Phase 1: Build through Journey Mapping



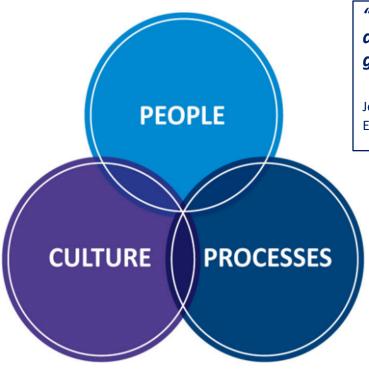
Identifying PX Moments that Matter







Thinking about PX as a paradigm...



"Patient Experience isn't a program. It's the organizational alignment of people, processes, and culture towards the common goal of improving patient experience at a health care system."

Jennifer Purdy
Executive Director of VA PX

<u>People</u> - Refers to the individual employees' behaviors, skills and abilities, and roles that impact the Veterans' patient experience.

<u>Processes</u> - To improve the experience means the innovative and improvement platforms for creating structures and systems that address the needs of employees and Veterans, their families, caregivers, and survivors to achieve positive outcomes.

<u>Culture</u> - Represents the values, beliefs, attitudes, and behaviors that make up the overall atmosphere in the facility to effectively deliver quality healthcare services in a safe environment or reliable setting. When staff shares a culture of excellence, it drives consistent behaviors in the delivery of care, improving the overall Veteran and employee experience.

Designing a PX Framework



The Patient Experience framework was developed by VHA and VEO to align PX campaigns, initiatives, and programs.

The framework consists of seven interconnected and interdependent domains. PX tools can target one or many of the domains.

The center of the framework displays how the employee experience and Veteran experience are complementary.

Phase 2: Design PX Initiatives and Tools

Deployment Strategy:



Currently Featured VA PX Initiatives



WECARE Rounding

Medical Center Leader make "rounds." speaking directly with staff and visitors about the care and services they received



Own the Moment

This customer experience workshop encourages VA staff to connect with, understand, and help guide Veterans through the moments that matter on their VA journey



Standard Phone Greeting

Creates a uniform way to greet patients and to let them know they have reached the right number



"I Choose VA" Employee Badges

Standardized VA staff badges that include helpful and interesting information such as individual connections to VA, branch of service, and hometown



Red Coat Ambassadors

These amazing ambassadors welcome Veterans and their families at medical center entrances and direct them to their destination



Green Glove Initiative

A program that encourages staff to help ensure their facility is clean and safe by picking up litter

OTM In Action





Red Coats in Action





Phase 3: Coach and Mature PX in VHA

VA PATIENT EXPERIENCE ROADMAP TO EXCELLENCE

"Patient experience (PX) isn't just a program. It's the organizational alignment of people (Employee Engagement, Leadership, and Voice of the Veteran), processes (Measurement & Improvement and Patient Communication), and culture (culture and Environment) towards the common goal of improving patient experience in a health care system. It's a patient experience paradigm."

- Jennifer Purdy, Executive Director of the Veterans Patient Experience (VA PX) Directorate

3. ALIGN & EXECUTE PX STRATEGY

Provide the knowledge of how to align and execute campaigns, initiatives, programs, and tools to improve patient experience.

Create a facility-wide Strategic Plan with PX as a facility goal.

Establish a PX Action Plan to take initiatives from vision to Utilize VA PX tools and materials to improve the patient

Communicate with employees and Veterans on the steps being taken to improve the patient experience.

Establish a just culture and engage employees.

Facilities scoring below 50% on the PX Assessment should start here to build a foundation for PX.



BUILD

MEASURE

1. UNDERSTAND PATIENT EXPERIENCE

experience.
Understand the value of patient

experience.

Know the difference between patient satisfaction and patient experience.

Know the VA definition of patient experience.

Know the VA's vision and mission for patient experience.

Understand the VA WAY which includes: ICARE (values), WECARE (behaviors), SALUTE (service recovery), and Own the Moment Guiding Principles. Understand how patient experience is a key component of a high reliability

Utilize patient experience journe maps (Outpatient, Hospitalization, Discharge, or Women Veterans), to identify bright spots, moments that matter, and pain points for

Understand VA experience measures and systems: All Employee Survey (AES), Modernization Survey, Patient Advocate Tracking System (PATS), Strategic Analytics for Improvement and Learning (SAIL), and Survey of Healthcare Experiences of Patients (SHEP), and Veterans Sienals (Visinnals).

2. BUILD PX STRUCTURE

Designate an Executive

Leadership Team member
to be the Executive Sponsor
for patient experience and
related initiatives.

Identify a Patient Experience Champion or dedicated PX Officer to spearhead all patient experience initiatives Establish a Patient Experience Committee and structure to oversee and implement patient experience

Spark desire for VA employees to participate in delivering a positive patient experience.

4. MEASURE & ANALYZE

Develop the ability to implement, including the skills and behaviors required.

Develop key performance indicators (KPIs) for PX Action Plans. Use leading and lagging indicators.

Analyze scores to measure success or determine how to adjust course.

Increase transparency of score Create data visualization boards for employees and Veterans to learn and understand. Compare scores with VISN, comparable peers, and non-VA hospitals.

Establish a system for continuous feedback on initiatives. Conduct focus groups, interviews, listening sessions, and observations with employees, Veterans, their families, and caregivers.

Communicate on the status of initiative implementation and measures.

5. RECOGNIZE, SUSTAIN, and EVOLVE

SUSTAIN

Reinforce positive changes made.

Celebrate facility-wide success. Recognize positive employee behaviors and success.

Sustain positive changes through a robust Daily Management System.

Communicate with employees and Veterans on the status of intiatives and improvements made. Share facility-developed promising practices and initiatives, within the health care system, VISN, VA, and

Reassess PX Action Plans and PX measures and complete After Action Reviews

Retake the PX Assessment





Steps for PX Maturity



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•	discuss patient experience concepts and what Veterans say about their healthcar inurtess.						OTM, Journey Maps, Persona Cards (VSC)				
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	each service in the organization's Organizational Chart understend how th responsibilities and functions enhance F						Balance Arthon				
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Step 1:

Create SES
Performance
Plan to Prioritize
PX work

Step 2:

Facilities
Complete the PX
Self-Assessment

Step 3:

Facilities
Develop PX
Action Plans

Step 4:

Use PX
Guidebook to
assist in
Improvement

Inpatient Hospitalization Journey Map



VA INPATIENT HOSPITALIZATION EXPERIENCE JOURNEY MAP

The VA Inpatient Hospitalization Experience Journey Map represents a common set of moments Veterans experience while they are an inpatient at a VA Medical Center. The moments represented here are not linear. Rather, the map aims to capture a generalized experience, highlighted by the key moments that matter, as well as bright spots and pain points. By understanding the inpatient experience from the Veteran's perspective, VA can better understand where to focus time and resources maximize Veteran trust.

Moments that Matter: Moments that are likely to have a more significant negative or positive impact than others within the hospital inpatient experience.

V7.5 DRAFT 10/10/18



	ADMISSION	ORIENTATION			TREATMENT, ASSESSMENT & RECOVERY					
	Assessed by clinician	2 Get oriented	3 Understand care plan	4 Treatment	5 Bedside care	6 Talk to care team	7 Room activities	8 Prepare to leave hospital		
WHAT OCCURS IN THIS MOMENT	The moments leading up to a Veteran's inpatient stay; arriving at the hospital and the process of being admitted.	The Veteran is getting settled in their nev environment and becoming familiar with people and surroundings.		This moment encompasses the medical treatment of the Veteran throughout thei stay, including: tests, procedures, consults, recovery and observation.	Receiving, the care determined by the care plan. This may include: monitoring, medication, pain management, bed comfort and fluid management.		ir How the Veteran may use their time in their room; visiting with their support network, eating meals, therapy sessions and recreation.	Conversations with the Veteran about planning for their discharge.		
© BRIGHT SPOTS PAIN POINTS	A positive arrival to the medical center is more likely to set a good tone for the rest of their stay. Veterans often arrive to the medical center feeling vulnerable, both physically and emotionally. They may situate in coming to terms with their situation.	Veterans want to know the daily routine. In some medical centers, a white board communicates assential information and updates in an assysto-read way. Veterans appreciate when the nurse asks for their preferences. When there aren't immediate rooms available in inpatient units, the Veteran feat less supported. Veterans don't want to feel rushed in Veteran dearly its supported. Veterans don't want to feel rushed in Veteran feat less supported. Veterans don't want to feel rushed in Veteran feat less supported. Veterans dearly want to read rushed in Veteran feat less supported. Veterans dearly want to read rushed in Veteran feat less supported. Veterans dearly want to read rushed in Veterans dearly was supported. Veterans dearly want to read rushed in Veterans dearly was supported. Veterans dearly want to read rushed in Veterans dearly was supported. Veterans dearly want to read rushed in Veterans dearly was supported. Veterans dearly want to read rushed in Veterans dearly was supported. Veterans dearly want to read the veteran feat less supported. Veterans value having a cohesive understanding of their care plan. Veterans professor also reading and the veter and the veter and the read was supported. Veterans dearly was supported. Veterans dearly was to read the rushed in Veterans dearly was supported. Veterans dearly was to read the rushed in Veterans reading of their care plan. Veterans approximation of the Veteran are left out of care plan conversations, the veteran feat less supported. Veterans approximation of their care plan. Veterans approximation of their care plan. Veterans approximation of the Veteran are left out of care plan conversations, the veteran feat less supported. Veterans dearly was the care plan conversations, the veteran feat less supported. Veterans dearly was the veteran feat less supported. Veterans dearly was the veteran feat less supported. Veterans dearly was the care plan conversations, the veteran feat less supported. Veterans dearly was the veterans and the		Having a well-defined plan and clear instructions reduces confusion about net steps. When a procedure goes well, the Veteran is more likely to feel positive about their experience. Veterans can get frustrated when specialty tests delay their progress or speed of discharge.	Small interactions with the nursing darf make a big impression on the Veterans used small status. This means directly discussing recovery, needs and pal assessment with the care team. Veterans appreciate being treated with digity while tolleting. The beds that alleviate pressure ulcors are uncomfortable for some Veterans. And the status of the veterans are uncomfortable for some Veterans. The veterans are uncomfortable for some Veterans. A veteran may miss doctor interact being as a result to sleep in the Veteran veterans are uncomfortable for some Veterans. A Veteran may miss doctor interact brillians are such to sleep in the Veterans veterans are uncomfortable for some Veterans. A Veteran may miss doctor interact in the veterans are uncomfortable for some Veterans. A Veteran may miss doctor interact in the veterans are uncomfortable for some Veterans. A Veteran may miss doctor interact in the veterans are uncomfortable for some Veterans. A Veterans veterans value regular interactions with their staff. It als about the small things! The knew what I needed before I did a needed before I did a new what I needed before I did a needed before I did needed		"Talking with other Veterans on the floor keeps me grounded." Having the guidance of deletitians helps build healthy habits. "The people. They know you. They don't wait for you to ask. They will offer to help." Hey know you will be the service of	Hearing "discharge" is exciting and relieving. Veterans appreciate when their care team considers their well-being past their inpatient stay. Veterans often want one trusted point person for their discharge heir discharge want one frusted point person for their discharge might think they are immediately ready to leave and then discharge ready to leave and then delays in their discharge process. Veterans are often uncertain of where they are in the discharge process.		
THIS IS A MOMENT THAT MATTERS BECAUSE	Being in the hospital is overhelming. Everything is unfamiliar. I don't feel good		MOMENT THAT MATTERS I need to know what tests of are going to be done and wheing done. Establishing a trusted relationship be and providers is essential to a positive arrangement communication is keep as and vulnerability.	thy they are etween Veterans we experience. Clear	MOMENT THAT MATTERS I want time to speak with my nurses and doctors so that I can ask them about my treatment and prognosis. When a Veteran is able to directly interact with their care team, trust is built, understanding increases and the Veteran feels more in control.		MOMENT THAT MATTERS If I'm going to spend the night, I want to be comfortable and choose how I pass the time. Veterans value having control over their daily activities, such as: meal quality and regularity, dignified toileting, bed comfort, and access to entertainment.			
WHAT THE SURVEY WILL ASK	MEASURING EMPLOYEE HELPFULNE: The staff was helpful whe hospital room.	en I settled into my	MEASURING EQUITY & TRANSPARENCY I Understood what care I woul I was in the hospital. MEASURING SATISFACTION I was satisfied with the care I receiv		MEASURING EMPLOYEE HELPFULNESS My care team was there fo them.	r me when I needed	MEASURING QUALITY The hospital provided things for me to do in my down time (TV, internet, reading materials, etc).			

Developed by the Veterans Health Administration and the Veterans Experience Office. For more information contact Jennifer Purdy at jennifer.purdy2@va.gov.





Inpatient Discharge Journey Map



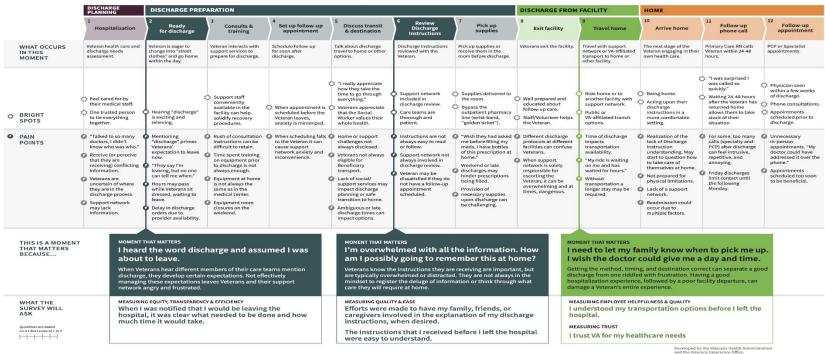
VA INPATIENT DISCHARGE EXPERIENCE JOURNEY MAP

The VA Inpatient Discharge Experience Journey Map represents a common set of moments Veterans experience while they are preparing to leave a VA Medical Center. The moments represented here are not linear. Rather, the map aims to capture a generalized experience, highlighted by the key moments that matter, as well as bright spots and pain points. By understanding the discharge experience from the Veteran's perspective, VA can better understand where to focus time and resources to maximize Veteran trust. This map is meant to be read in continuation from the Veteran's

Moments that Matter: Moments that are likely to har a more significant negative or positive impact than others within the hospital inpatient experience.

V7.5 DRAFT 10/10/18





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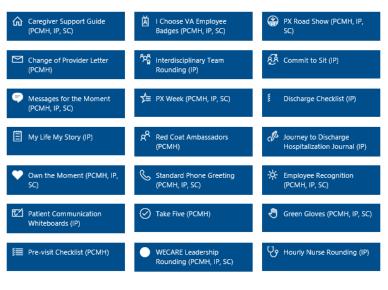


All PX Toolkits



PX Toolkit Library

Click a link below to access a toolkit:



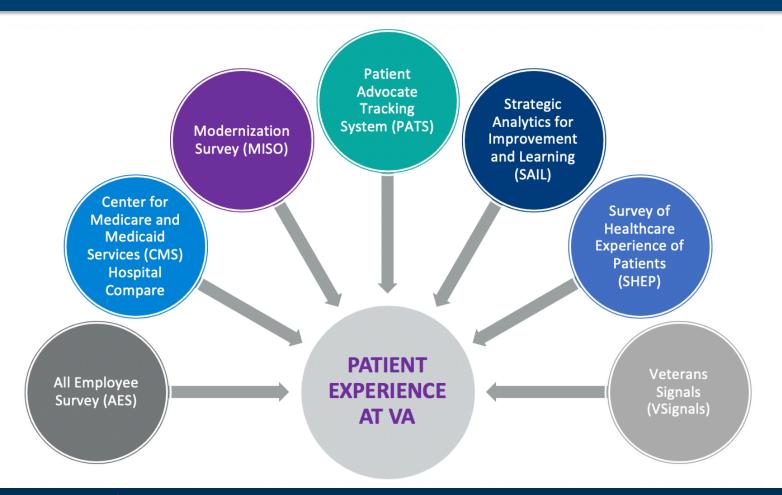


"The way we treat Veterans today is the reason they ChooseVA tomorrow"



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How Do We Measure Success?



VSignals

Veteran trust in VA health care rises above 90 percent for the first time

April 30, 2020, 11:41:00 AM

Printable Version

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Veteran trust in VA health care rises above 90 percent for the first time

WASHINGTON — The U.S. Department of Veterans Affairs (VA) today released survey results showing Veteran trust in VA health care outpatient services has increased more than 5% since 2017, reaching 90.1% as of April 12.

VA received surveys from 4,030,438 Veterans since June 2017 to the present via the Veterans Signals customer feedback program which asks Veterans about their care experience and to rate their trust in VA.

"These improvements are a testament to not only VA's investment in patient experience programs but also the dedication of our employees." said VA Secretary Robert Wilkie. "Even during a pandemic, our VA team has continued its steadfast commitment to delivering the highest quality care for our nation's Veterans."

This delivery of quality care reflects VA's priority mission of customer service and its goal to ensure a positive patient experience. In the past three years, more than 95,000 Veterans Health Administration employees have been trained on VA's customer experience training program called Own the Moment. VA has also implemented programs like Red Coat Ambassadors nationwide to improve the Veteran's navigation of care facilities across the country. Initiatives such as VA Patient Experience Week (April 27-May 1) share best practices in culture changing patient experience tools, technology and training with institutions and providers across the country.

According to the Hospital Consumer Assessment of Healthcare Providers and Systems (HCAHPS), the results of these and other improvements, has been an increase in the VA patient experience by 4% in the past four years while private sector's national average has increased by only 1%.

Since the VA began offering Veterans the option to respond to Veteran Signals surveys with free-text feedback, 68% (918,873) of their comments have been complimentary, 18.9% (255,351) have been concerns and 13.3% (179.902) are recommendations. VA uses this feedback at the national, regional and local levels to make improvements in the way VA provides care and services.

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VHA PX Improvements FY17Q1-FY19Q4

Hospital Consumer Assessment of Healthcare Providers and Systems (HCAHPS)

- 127 VA Health Care Systems participate in HCAHPS
- 67% (85) of VA Health Care Systems have improved in their HCAHPS

Consumer Assessment of Healthcare Providers and Systems (CAHPS)

- All (144) VA Health Care Systems participate in CAHPS for Primary Care
- 76% (109) of VA Health Care Systems have improved in CAHPS

Phase 4: Alignment and PX Next Steps

Deepening PX Culture by:

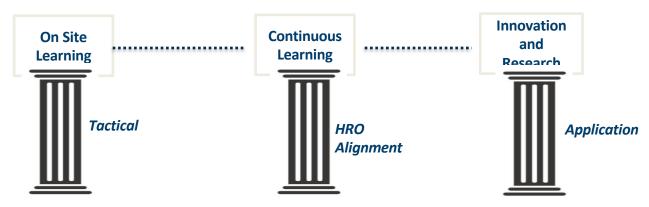
- Implement PX Behaviors for all VHA employees (WECARE Behaviors)
- Embed PX into performance standards
- Develop Patient Experience University (PXU) and Simulation Labs
- Ensure Own the Moment sustainment
- Deploy inpatient hospitalization and discharge tools
- Develop additional journey maps (Emergency Medicine, Telehealth, Community Care, etc.)
- Host FY20 PX Symposium (Virtually)

Recognized as the best health care experience anywhere!

Anyone can go to a hospital, but only Veterans can go to a VA!

PX University

Hardwiring PX into Veterans Health Administration



- Basic Course (PX- Pro 1)
- Advanced Course (PX-Pro 2)
- Clinical Course (PX Clinical Pro)
- Leadership Course (PX Leader Pro)
- Monthly COP Calls focused on PX updates, CPXP topics and sharing best practices/barriers, Guest Speakers
- > Specialty Track: OTM/ToD
- WECARE Behaviors/Awards
- Webinars/Sparkol Videos

- Best Practices
- Research Arm driving new MTK, Curriculum Revision
- PXU ProjectManagement/Mentorship
- Monitoring Surveys
- Measurement

COLLABORATION: PXU Advisory Board, COP Calls, PXU Awards



Development of WECARE Behaviors

SHEP data and the literature show that Communication is the key driver of PX.

Jan-May 2020:

Prototype

Pilot

Feb 2019: PX Symposium

· Call for Field

Collaboration:

distributed to

into 10 discipline

specific WECARE

Behaviors

100 VAMC Directors

workforce, data refined

Initial Testing of

PACT retreat
• Conducted WECARE
Focus Groups

Aug 2019:

Focus

Groups

✓ 08/13 - Indianapolis

✓ 08/28 - Long Beach

✓ 08/29 - Pittsburgh

Initial Testing of Concept: Phoenix

✓ 09/10 - Wilmington ✓ 09/18 - VEO Call Center, Lexington

✓ 09/27 - Columbia

✓ 10/02 - Dallas

✓ 10/08 - Chillicothe ✓ 10/09 - Sacramento

✓ 10/22 - San Diego

√ 10/23 - Omaha

✓ 10/25 - Miami

✓ 10/29 - Prescott

✓ 10/30 - San Antonio

✓11/05 - Des Moines

• 11/19 - Salisbury

Sep-Nov 2019:

Field

Development

 Pilot at Jackson and Shreveport VAMC

 Build training videos Education tools

• Negotiate with Labor

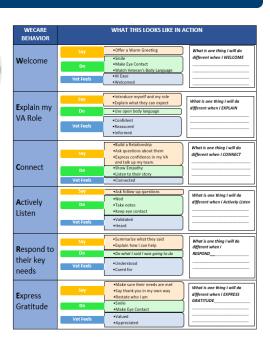
 Preview at PX Symposium

Apr-Jun 2020:

Deploy

• Soft Launch

 Add to FY21 performance evaluations



Discipline Specific Behaviors:

MSA, Police, Call Centers, Outpatient Clinical, Inpatient Clinical, EMS, Community Care, Food Service, Leadership, All Employee/Generic





Q&A with Dr. Calvin Chou and Michelle Hayes



Questions?

michael.renfrow@va.gov