

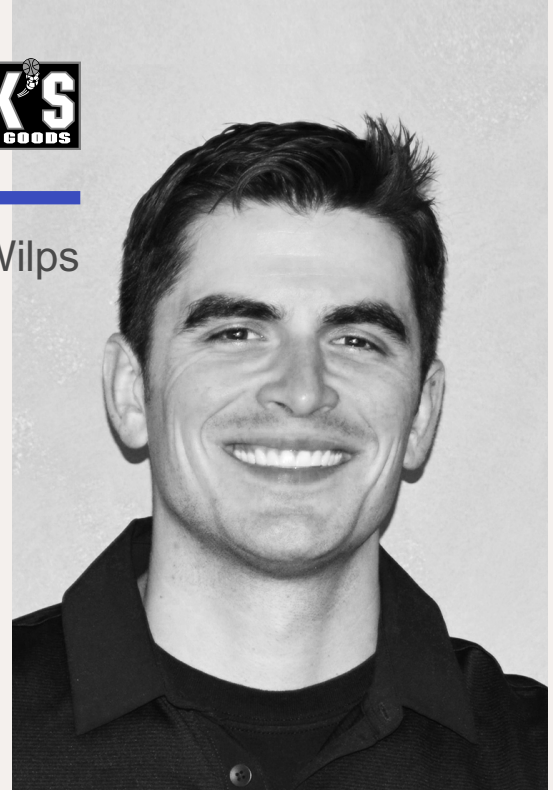


Creating Discrete, Optimized Digital Customer Journeys

Medallia



Brett Wilps



Customers Buy Experiences But Brands Struggle to Deliver

Why are people
abandoning?

How can I best
recover or personalize
this experience?

Who will engage
with my
campaign?

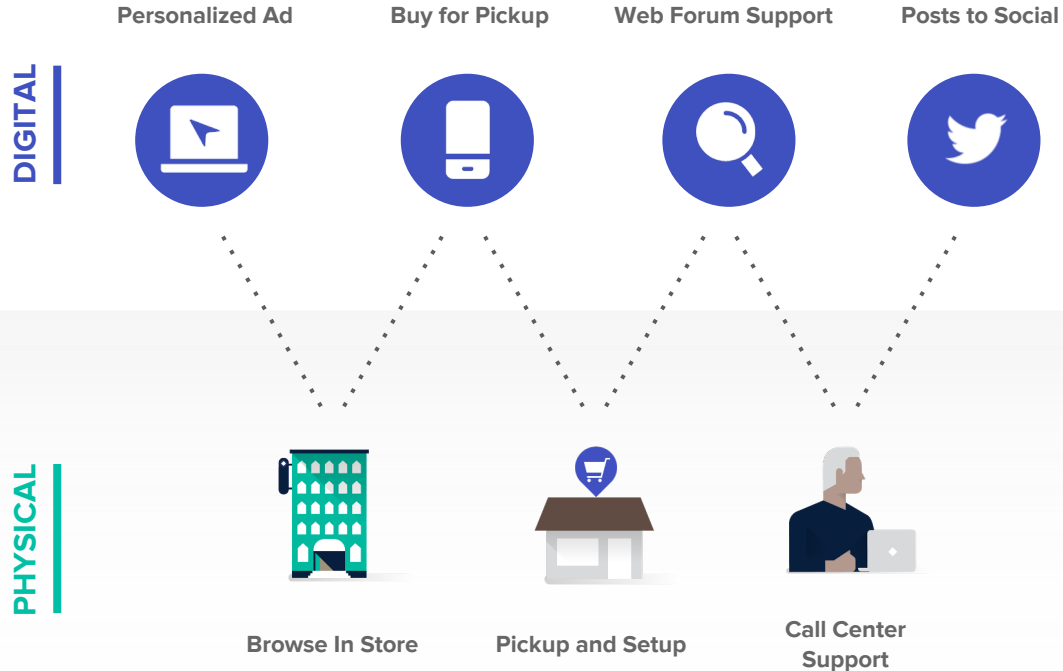
Which enhancements
should I prioritize?

How do I measure impact
before and after my change?

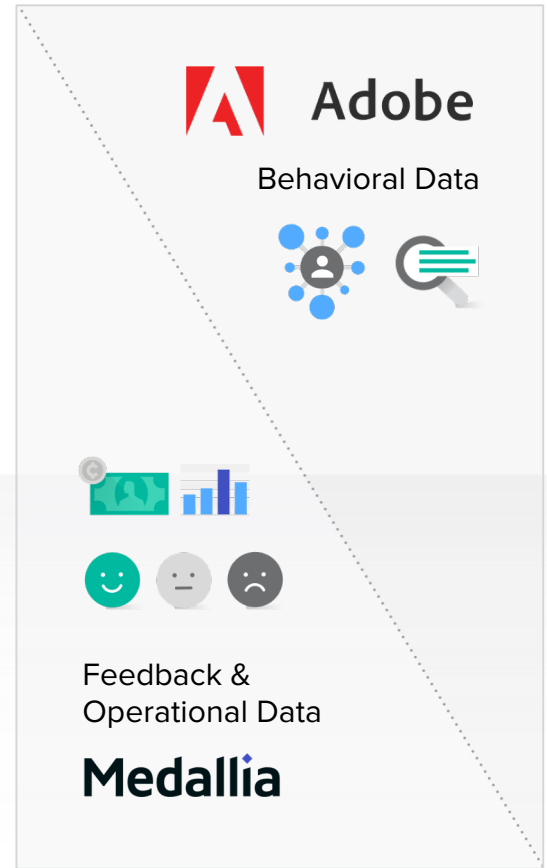
What use cases involve other
parts of the business we do not
directly own?



Providing the Industry's Most Comprehensive Cross-Channel View



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Cross-channel view of **all digital and physical interactions** by **combining behavioral and feedback signals** to deliver great customer experiences

KEY BUSINESS OUTCOMES:
INCREASE ACQUISITION, CONVERSION, & REPEAT ENGAGEMENT

Medallia + Adobe

Three key use cases



Digital Experience Optimization

Continually improve customer experiences



Personalization

Deliver tailored experiences across all digital channels



Omni-channel Experience Management

Orchestrate managed, cross-realm experiences

TODAY'S AGENDA

1. Setting Ground Rules: Internal best practices
2. Qualitative Research: Developing an understanding of the “athlete”
3. Calibration: Reviewing qualitative feedback to formulate a hypothesis
4. Quantitative Goal Setting: Be SMART and objective
5. Testing: Monitoring the qualitative & quantitative data throughout testing
6. Conclusion: Things to remember

SETTING GROUND RULES

Internal best practices

Create Swim Lanes

Use an A/B randomization variable to create specific groups that will see surveys and groups that will not.

[Add Rule](#) [Delete Rule](#) [Copy Rule](#)

Rule Name

25-30 Abandon A Swim Lane

☐ Enable Rule as Filter

Rule Syntax

(Form: 'All Forms' 'A/B Test' smallerThan '.30' AND Form: 'All Forms' 'A/B Test' greaterThan '.249')

AND

All Forms

A/B Test

Smaller Than

.30

All Forms

A/B Test

Greater Than

.249

DEFINITION *

Include

Visit

Options

Survey Swimlane (c20)

is less than (Distinct Count)

0.30

And

Survey Swimlane (c20)

is greater than (Distinct Count)

0.249

SETTING GROUND RULES

Internal best practices

Import Survey Form ID & Survey Customer ID

...into your analytics platform for assistance in segmenting.

DEFINITION *

Include Visit ▾ ⚙️ Options

| | | | |
|--|----------|---|----------|
| Survey Form ID (v34) | equals ▾ | 13013 | × ▾ ⚙️ × |
| And ▾ | | | |
| ▾ Survey Customer ID's □ ⚙️ | | | |
| Survey Customer ID (v19) | equals ▾ | d5f5-07f1-8890-a212-e755-60d3-52cd-8df8 | × ▾ ⚙️ × |
| Or ▾ | | | |
| Survey Customer ID (v19) | equals ▾ | 9964-3227-6b21-6e87-0ba3-41dd-5fc5-cbf8 | × ▾ ⚙️ × |
| Or ▾ | | | |
| Survey Customer ID (v19) | equals ▾ | 6b70-f51b-38da-3698-a4fb-1afc-5fc8-82df | × ▾ ⚙️ × |

SETTING GROUND RULES

Internal best practices

Create Swim Lanes

Use an A/B randomization variable to create specific groups that will see surveys and groups that will not.

Import Survey Form ID & Respondent ID

...into your analytics platform for assistance in segmenting.

Understand Statistical Significance

If unfamiliar, find free sample size & significance calculators online.

QUALITATIVE RESEARCH

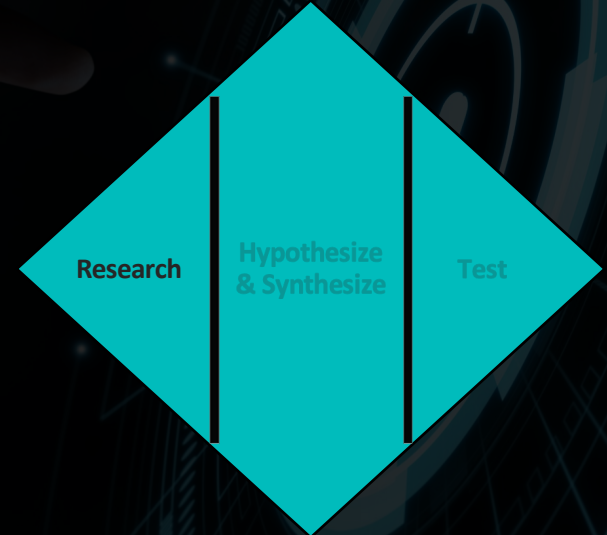
Developing an understanding of the “athlete”

What % of athletes visiting our site have a high intent to purchase and what % have a low intent to purchase?

How does purchase intent vary by product category?

How does purchase intent vary by season?

What are some of the primary reasons athletes leave our site without making a purchase?



BROWSE SURVEY

- We intercept athletes, on their 1st page view, as they enter the site and ask two simple questions.
- “Are you here today primarily to....”
 - ...find a specific product?
 - ...browse what is available?
- What product categories are you interested in?

CUSTOMER FEEDBACK

Are you here today primarily to

☐ find a specific product

☒ browse what is available

Which product categories are you interested in today?

☒ Apparel

☐ Footwear

☐ Sports Gear

☐ Golf Equipment

☐ Outdoor Gear

☐ Accessories

☐ Other/Not Sure

[Close](#) [Submit](#)

Powered by Medallia

PRODUCT PAGE ABANDON SURVEY



-or-



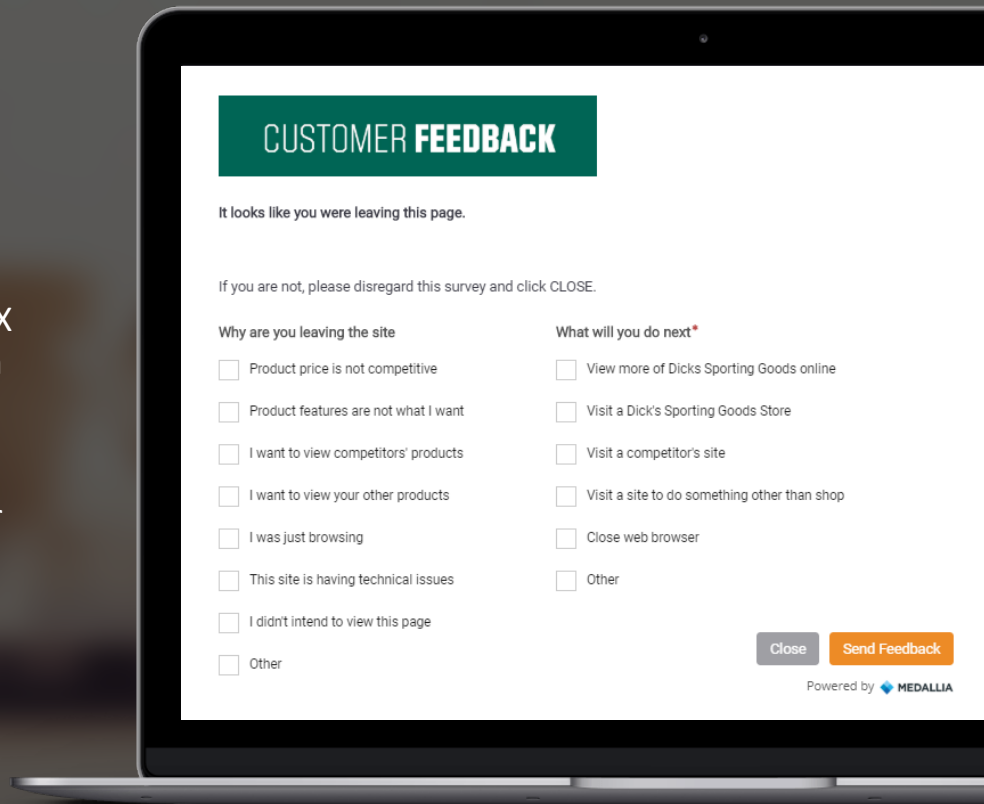
Customer hovers over
URL bar or close
dialog box

Spends more than 2X
the average time on
page

Survey appears in
corner of the page
without invitation

Survey deploys over
the entire page

Ask two quick questions



CALIBRATION...

Reviewing Qualitative Feedback

Browse Survey Learnings

1. Browse behavior varies by category.
2. Browse behavior varies by season.
3. Browse behavior varies by marketing channel.

Abandon Survey Learnings

1. Athletes are price sensitive.
2. Adding the “Other” option can uncover sentiment you never anticipated if you provide an open ended “Please Explain” field.

CALIBRATION...

Tying Medallia Qualitative Feedback Back to Quantitative Analytical Data

Falling back on our best practices, we built athlete profiles for each survey & response type then leveraged those profiles to design testing strategies.

Browse Survey Double Click

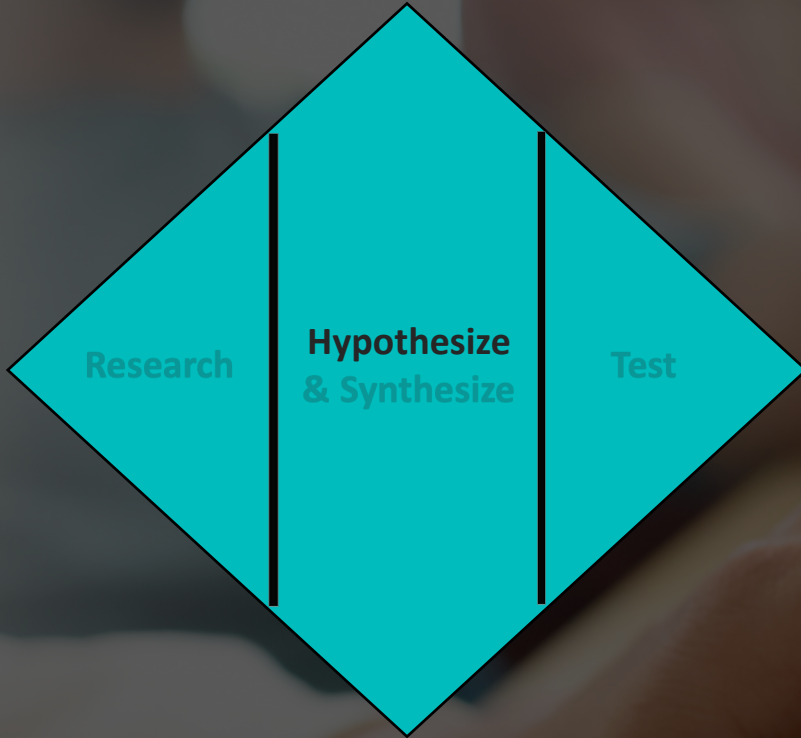
1. We built a segment in Adobe for the Browse Survey Form ID + Survey Customer ID's that self-identified as "Browsers."
2. Browsers convert at 1/3 the rate of athletes shopping for a specific product.
3. The return visitor rate for "browsers" was noticeably lower than for athletes shopping for a specific product.

Abandon Survey Double Click

1. We built 1 segment in Adobe for the Abandon Survey Form ID + Survey Customer ID's that self identified as "Price Sensitive" and a second segment for all "Assortment" related responses.
2. We found that the return visitor rate was significantly lower for "Price Sensitive" athletes than for the "Assortment" group.

CALIBRATION...

Developing a Hypothesis



Hypothesize

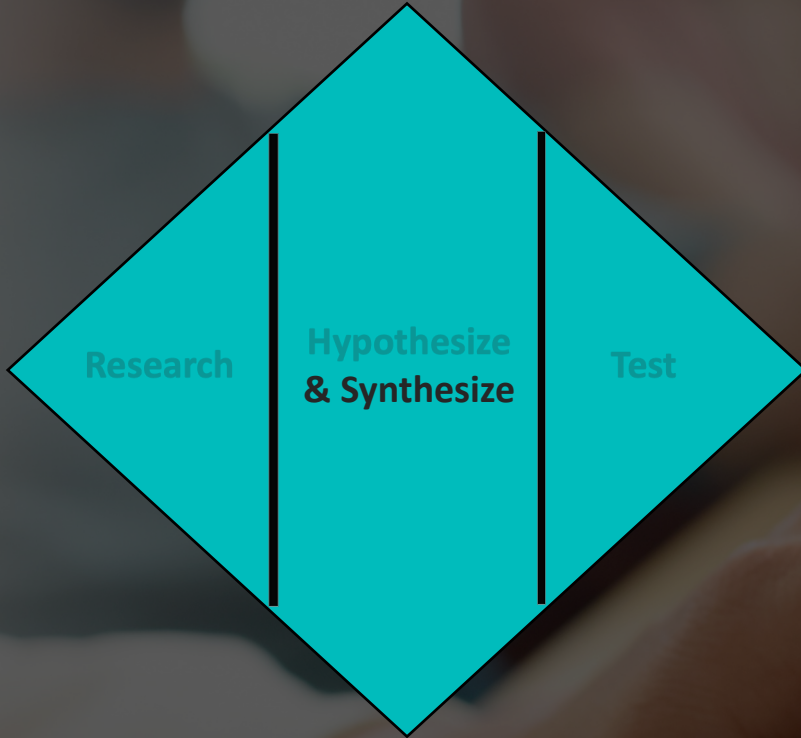
- This should be the ideation phase.
- No idea is a bad idea.
- What do you know and what *can* you do with that knowledge?

Synthesize

- Utilize the Effort/Impact Matrix.
- Target Low Effort/High Impact initiatives.
- Table ideas that are High Effort/Low Impact.

CALIBRATION...

Synthesizing Your Hypothesis



Hypothesize

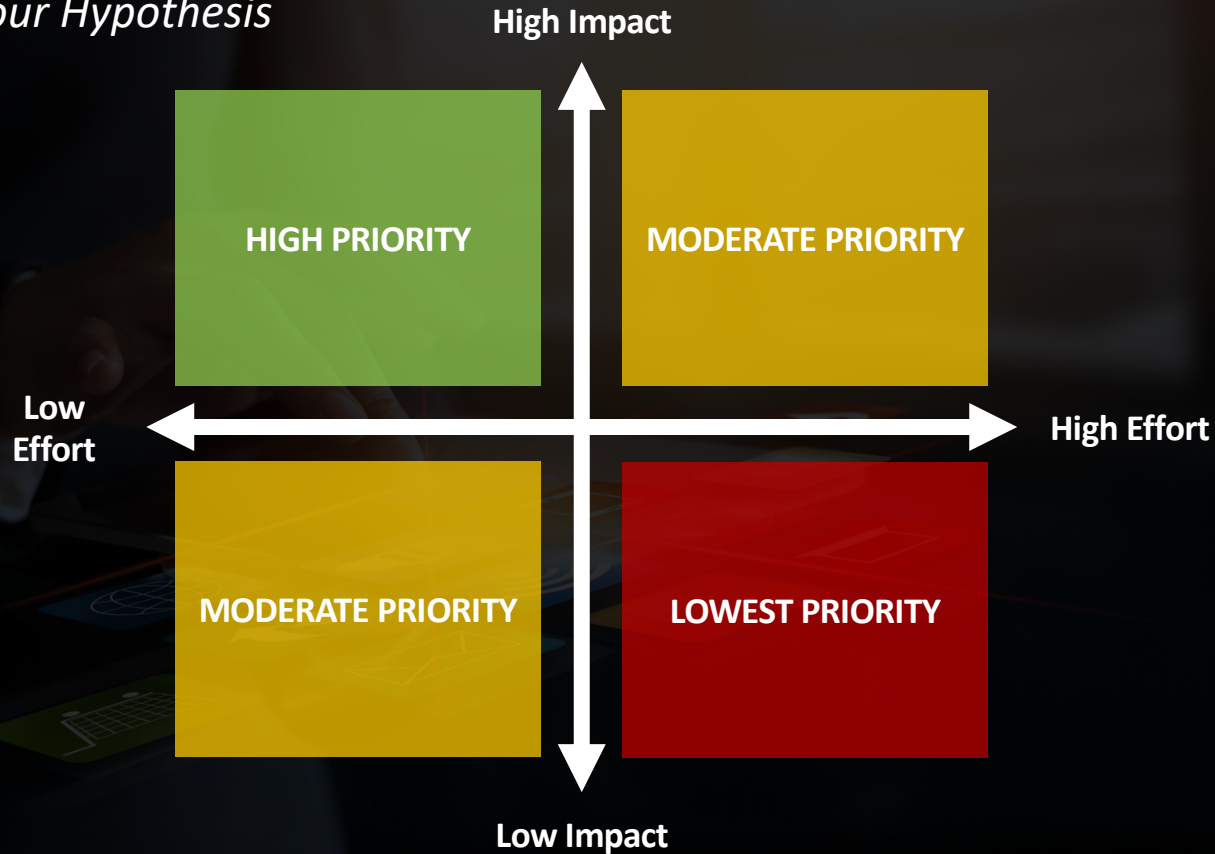
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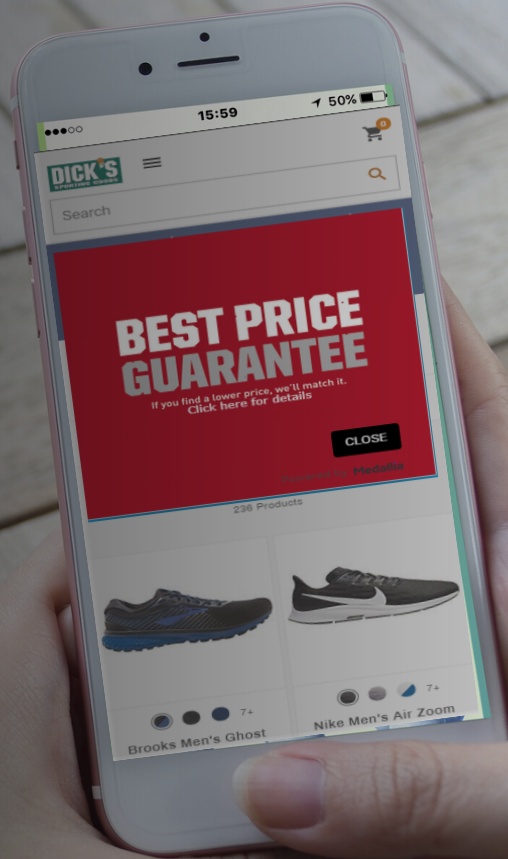
Synthesizing Your Hypothesis



CALIBRATION...

Finalizing Our Hypothesis

- We know that athletes have a low conversion rate & low return rate when they are in the “browse” phase.
- We know that price sensitive customers have a low return rate.
- We know *when* browsing behavior is high for each category & for each marketing channel.
- Hypothesis: Targeting categories and marketing channels, when browse behavior is high, with marketing that outlines ways to save money is low effort and high reward.



QUANTITATIVE GOAL SETTING

Be SMART and remain objective!

Specific

1. Do not change your goals during the test unless absolutely necessary.

Measurable

2. Do not allow yourself to be biased by anyone.

Attainable

3. Communication is key.

Relevant

4. Understand statistical significance.

Time-based

QUANTITATIVE GOAL SETTING

What are my goals and how can I measure them?

1 By marketing options for saving money to browse customers, we will increase email sign ups, text message sign ups, Best Price Guarantee Redemptions & overall conversion.

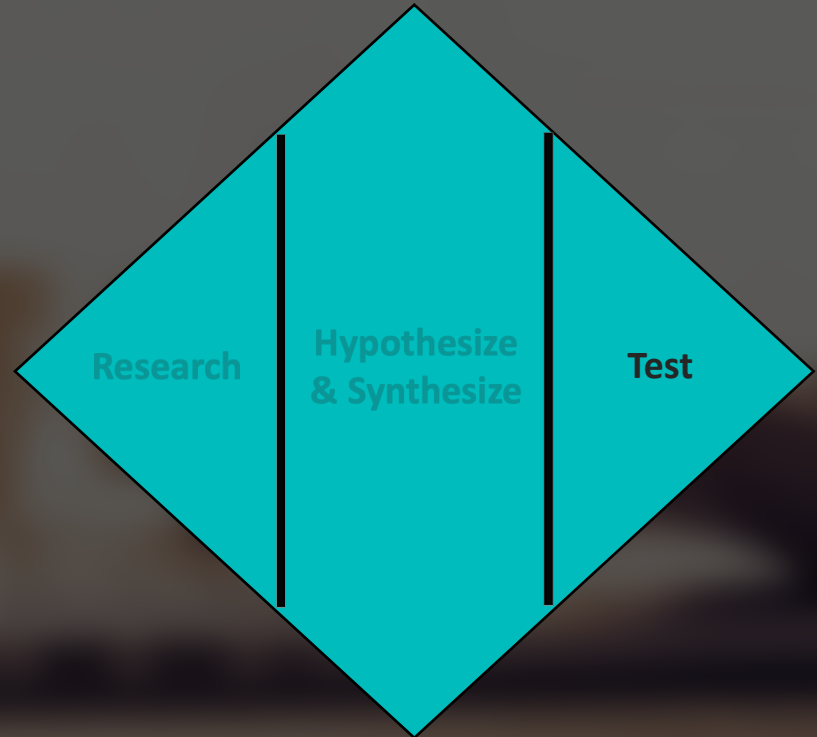
2 How much traffic will we need to test and what sort of lift will we need to see in order to reach statistical significance?

3 How much time do we need to hit that level of traffic and is that a realistic expectation?

TESTING

Monitoring the qualitative & quantitative data throughout testing

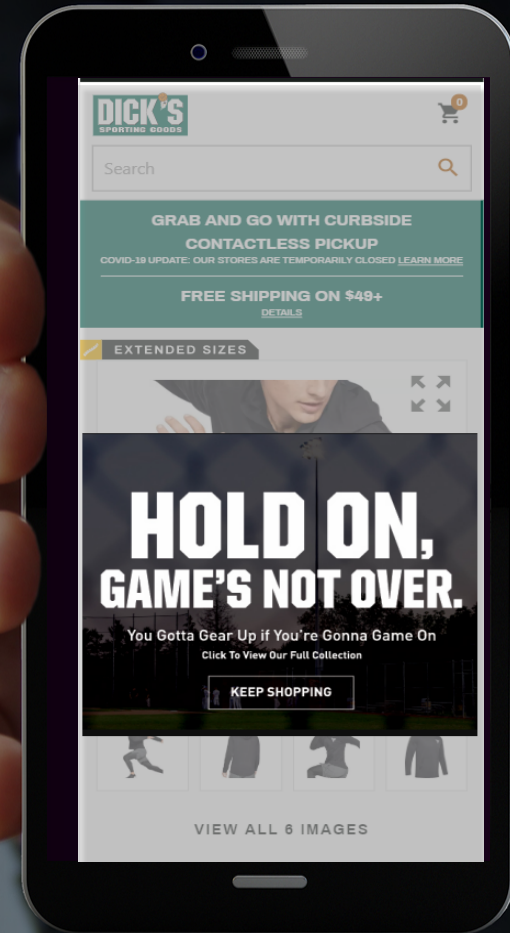
- Are we seeing the % of “browsers” that we expected during the test?
- Are we seeing any quantitative changes in the behavior of those “browsers?”
- Are we seeing any changes in the Product Page Abandon survey?
- If the test does not appear to be successful from a high level, are there any diamonds in the rough?
- Are we seeing strong performance in a certain marketing channel or a certain category?



CONCLUSION

Things to remember....

1. Create swim lanes for flexibility in targeting, testing & analysis.
2. Import Survey Form ID & Survey Customer ID into your analytics platform.
3. Statistical significance is paramount in research & testing.
4. Remember the “Other” factor.
5. Always consider effort & impact.
6. Be SMART, unbiased and never be afraid to dig deeper for diamonds in the rough.



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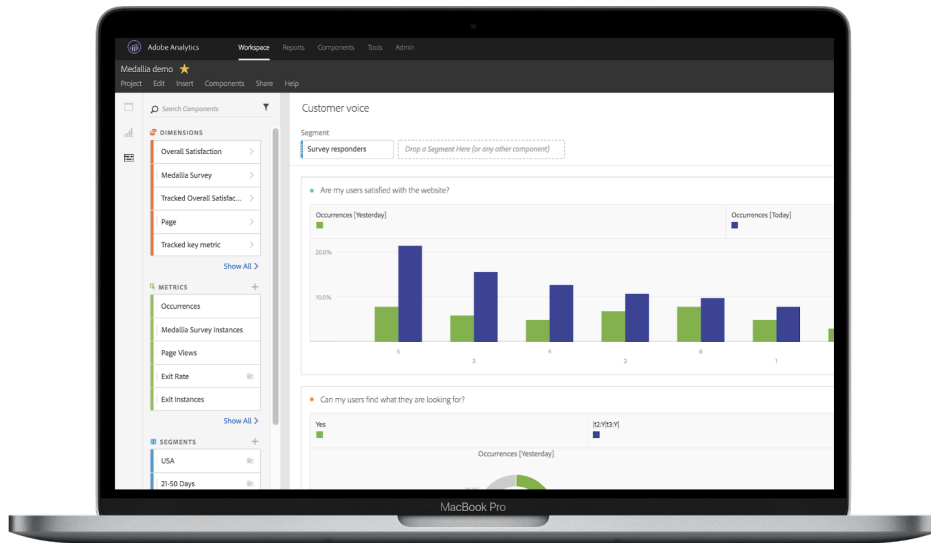
+



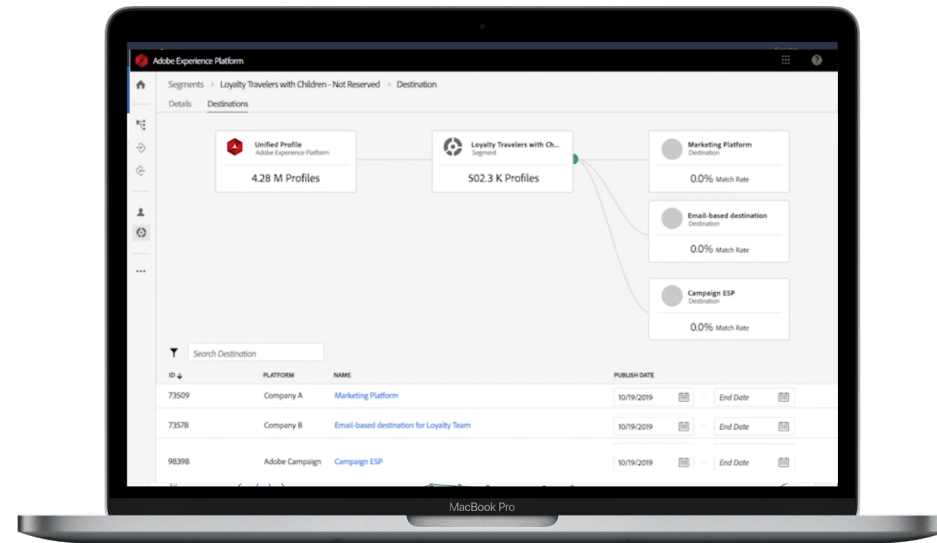
Adobe

Adobe Analytics
Available Today

Adobe Experience Platform
Available Today



*Continuously improve experience with
centralized experience insights*



*Deliver experiences with emotional insight
enriched profiles, segmentation and workflows*

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Learn More



Request a Follow-Up

To request a conversation with your account team, type “call me” in the Q&A box.



Watch PowerUp Sessions

Here are some additional topics you may be interested in:

1. Digital
2. Integrations
3. Athena